

Introduction to Axiom Intelligence Reporting

Web Tutorial 2019.2 DSS Release

6 Part Web-Tutorial Series



Jen Rispoli Product Owner, DSS Lesson 1: The basics. The navigation bar.

Lesson 2: Drilling into the data.

Lesson 3: Creating a tooltip.

Lesson 4: Using bookmarks.

Lesson 5: Applying filters. Using slicers.

Lesson 6: Syncing the model. Security.

Value Proposition / Benefits of Axiom Intelligence Reporting

In 2019.2, we are building on our work in 2019.1 and advancing the infrastructure of our Axiom Intelligence solution to support the complex reporting needs of Patient Level Analysis.

We continue to promote the value of our Microsoft investment in Embedded BI.



Chose to leverage Microsoft Power BI Embedded, will leverage the tremendous investment Microsoft has made in their Power BI current capabilities



Position Axiom DSS to keep pace with future developments in MS Power BI to include predictive analytics and other technologies, e.g., voice driven analytics



Will provide Axiom development a toolset that allows us to develop "content" faster and improve our time-to-market for new analytics



Builds on the open architecture direction of the Axiom solutions to third party tools



Lesson 1

Creating a new report.

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III Training Report 1_Insurance Plan Inpatient Analysis	Insurance Plan IP Payor Analysis Based on DischargeYRMO	
	Test 1 III Training Report 4_Major Diagnostic Condition Inpatient Analysis	

From the report designer you can choose to create a new report from scratch or open and existing report to either view or save as and modify as a template.

General Navigation Bar.

The four icons located on the Global Navigation Bar each represent a key function or feature within Axiom Intelligence Reporting.



- 1. Open the bookmark panel in authoring mode.
- 2. View the report into preview mode. The eye icon changes to the pencil icon to indicate that you are report authoring mode. The icons switch back and forth depending on which mode you are in.
- 3. Add the report to your favorites.
- 4. Open help

On the Global Navigation Bar there is white report icon. When opened in authoring mode addition key features and functions are shown.



- Report Title can be viewed and changed.
- 2. Change the theme of the report.

The basics.

Visualizations

Each of these icons represents a type of visualization that can you can use in a report or dashboard to visually interact with your data. You can drag and drop one of these icons onto your white page to build out your report.

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Paint Roller

You can customize any of your visual components by selecting the Paint Roller icon.



Filters

Using the Filters section, you can apply filters to a specific visual, the page, or the entire report. There are basic and advanced filtering options available.

The basics.

Fields

The fields columns stores the data included in the model. The data is organized by tables, which you can expand to see the dimensions and measures available to use when creating reports.



The following screen shot is example of an AxiomIntelligence Report with standard features described below.



Example #1

Insurance Plan Inpatient Analysis

- Selectors to filter based on timeframes and Entity.
- Stacked column chart with net revenue per case as value and financial class as the columns.
- Pie chart illustrating payor mix by financial class.
- Matrix visualization with financial class as the row and multiple key dimensions and measures as the values (displayed as columns.

DSS Reporting | Insurance Plan Inpatient Analysis





Total	17,766	3.9	626,758,626	197,323,559	\$171,889,756	\$25,433,803	\$63,800,708	-\$38,366,906
Coventry	10	1.8	128,345	23,399	\$24,822	-\$1,423	\$13,563	-\$14,98
Dean Health Plan	365	3.3	10,929,758	5,878,725	\$1,895,412	\$3,983,313	\$1,134,730	\$2,848,58
HealthEOS	47	4.7	1,443,981	1,092,018	\$319,795	\$772,223	\$191,480	\$580,74
Humana	9	5.3	264,391	144,740	\$54,408	\$90,332	\$29,097	\$61,23
Humana Preferred	337	3.4	11,343,357	4,957,576	\$1,946,308	\$3,011,268	\$1,137,579	\$1,873,68
Medicaid	723	4.2	21,016,667	7,144,943	\$12,049,709	-\$4,904,767	\$2,469,199	-\$7,373,96
Medicaid HMO	1,363	3.7	31,056,804	4,938,626	\$6,624,336	-\$1,685,709	\$3,659,393	-\$5,345,10
Medicare	6,480	4.1	256,528,122	71,049,514	\$67,132,291	\$3,917,223	\$25,577,452	-\$21,660,22
Medicare HMO	877	4.5	40,174,086	8,493,187	\$6,407,211	\$2,085,975	\$3,988,134	-\$1,902,15
Medicare UHC	2,297	4.2	102,848,230	19,859,762	\$42,378,331	-\$22,518,569	\$9,860,182	-\$32,378,75
Other	80	3.0	2,348,217	1,056,079	\$425,459	\$630,620	\$234,102	\$396,51
Other Commercial	126	3.1	3,158,957	1,676,051	\$589,841	\$1,086,209	\$354,785	\$731,42
PHCS Other	11	2.8	212,027	104,179	\$44,998	\$59,181	\$24,815	\$34,36
Self Pav	350	3.8	11,223,732	2.596.703	\$1,919,374	\$677.329	\$1,174,812	-\$497.48
TRICARE	63	3.0	1.659.200	291.835	\$299.840	-\$8.005	\$165,525	-\$173.53
Trilogy	92	2.6	2,510,199	1.067.068	\$385,232	\$681,836	\$238,561	\$443.27
UMR UHC	2,901	3.3	85.516.121	43.326.299	\$21,302,958	\$22.023.341	\$8.887.614	\$13,135,72
Value Options	4	5.5	60,649	32,421	\$13,050	\$19,371	\$7,058	\$12,31
WEA	97	3.5	2,636,510	1,588,699	\$506.047	\$1.082.652	\$282,393	\$800.25
Worker's Comp	32	2.7	1 704 012	1 040 733	\$191.936	\$848 796	\$136.493	\$712.30
Financial Class Description	Cases	ALOS	Gross Revenue	Net Revenue	Direct Cost	Direct Margin	indirect Cost	Net Margin



Thank You